

Life Saving technology for effective chest drainage and chest trauma diagnosis

Company Presentation

EIC Info Day

November 2024



The Problem Chest trauma and effective drainage



20M

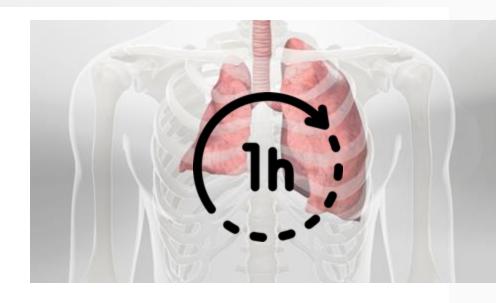
Chest Trauma cases

3rd

Leading cause of death

62 M

Thoracic and Abdominal Procedures



Golden Hour = 80% Survival

CURRENT SOLUTIONS and ITS DRAWBACKS:



- Effective treatment (4M/Year): chest tubes insertion by doctor
- Up to 40% complications
- Re-interventions (4K Euro/Procedure)
- No definite/effective solution pre-hospital
- Forecasted CAGR: 5.3% by 2030

The C-LANT Solution

C-LANT facilitates any CHEST TRAUMA treatment and POSTOPERATIVE DRAINAGE

- ✓ Feasibility proven in Lab and in-vivo (animals)
- ✓ Transfer from R&D to mass production Completed
- ✓ Manufacturing of final products batch in progress for V&V testing
- ✓ IP protected (US 10857341B2. EP 17 776 751.4)



C-LANT Unique Value Proposition



Customers: healthcare institutions (EMS, Trauma Centers & Hospitals)

- ✓ >€2.6B savings due repeated procedures, disposables & procedure time (EU)
- ✓ Self-fixating, easy tube replacement

End-users: paramedics and doctors

- ✓ Enabling for less qualified medical personnel pre-hospital
- ✓ A-traumatic, 10 sec. fixation

Beneficiaries: patients

- ✓ Increases by 80% the chance of survival in the golden hour
- ✓ Less-traumatic device

Competitive Landscape

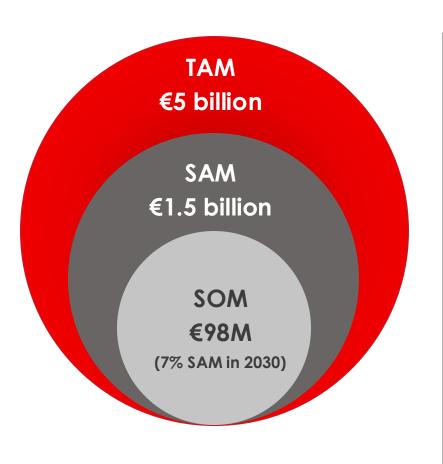


C-Lant is the only self-fixating, easy to use and safe effective device for drainage

		Manufactured and the second and the		
	C-Lant Port	Chest Tube Gold Standard	Decompression Needle	Chest Seal
Self Fixation	Sec., automatically adjusts	X	X	X
User Friendly	Incl. Nurses, paramedics	X	X	X
Hermetic Seal	For any size tube	X	X	X
Cost Effective	No replacement	X	X	X
Safe Insertion	~	X	X	~

Market Opportunity for C-Lant Port

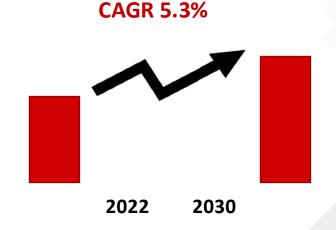




SAM Segmentation (MM Euros) Disaster, 42 Hospital, 350 420 Civilian EMS, 727

Main drivers

- Rising Ageing Population (Falls, Lung Diseases)
- ✓ Wars, climate driven disasters
- ✓ Few Innovative Solutions



TAM: All C-Lant Indications SAM: Thoracic Drainage Only

New Product: AI-Powered App for US/Digital Stethoscope injury diagnostics





Examination of hemothorax/pneumothorax
with the help of portable ultrasound by paramedics in
the ambulance







Ultrasound Probe connected via WiFi for a mobile phone



A digital stethoscope is connected by a cable to a mobile phone



Sharing information with a doctor who is far away with the help of telemedicine

The Team



We are a multidisciplinary team with >200 Years of combined experience with proven capabilities in bringing innovative products from concept stage to commercialization.



Irina Kavounovski
CEO, Co-Founder
20+ Years of Management
& BD experience in
MedTech companies,
VCs and Hospitals



Amir Chacham CFO CPA (M&A, Fundraising and financial management) Auditor EY



Igor Waysbeyn CTO, Co-founder Mechanical Engineer with Medical Background, R&D Leader for 35+ years, 15 Patents



Dr. Avi Hirsch
Director BD
EMT-P, PhD with 20 years
of global experience in medical
device industry



Dr. John Abeles Co-FounderMD, 40 years of experience in private/public Healthtech companies. >10 Exits



Dr. Oved Cohen
CMO (Medical)
Highly experienced cardiac surgeon
with distinguished career in Israel &
USA.



Scientific Advisory Board

Prof. Arik Eizenkraft (Military, EMS)

Prof. Lenworth Jacobs (EMS)

Prof. Lev Muchnic (AI)

Dr. I. Koifman (ICU)

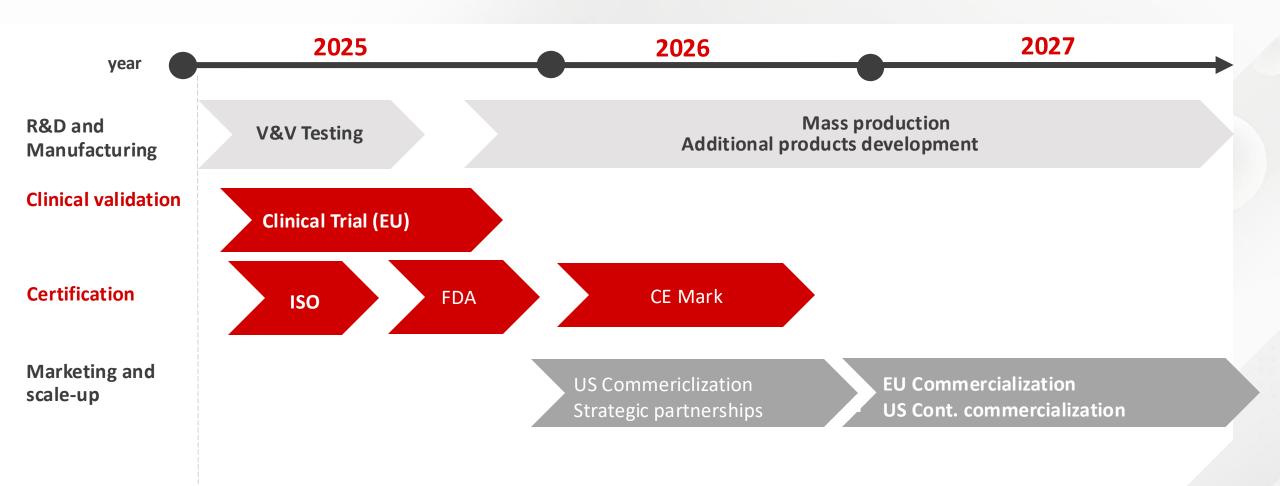
Dr. E. Solomonov (Abdominal Surgery)

Dr. Ralf Kolvenbach (Surgery)

Dr. S. Abeshaus (Neurosurgery)

Road to Market





Business Model and Projections



B2B2B, B2G, Indirect sales, 50% margin

Royalties for Emergency Kits

Prices (€): COGS (15), Transfer (90), End user (180)

2025: 2026: 2027

2025: Sales Launch (USA)

2026: Sales Launch (Europe)

2027 Operational Profitability

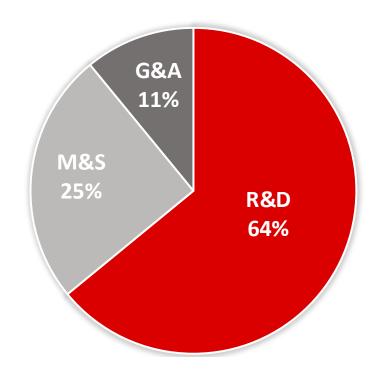
2030 > 700K Units sold/year, with 98M

Euros Revenues

The Ask



Expenses



Current Round A, Euros: 2MM

(co-investment milestone)

Main milestones: FDA, CE Mark and ISO 13485, market launch, V&V testing incl. clinical trial

Previous Funding (Euros): 3.3MM

EIC grant (1.7 MM received out of 2.5MM), Israeli non-dilutive grants, Revenues,
Prizes and Investments

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